

RESOLUTION ABATING THE TAX HERETOFORE LEVIED FOR THE YEAR 2007 TO PAY DEBT SERVICE ON UNLIMITED TAX GENERAL OBLIGATION BONDS (DEDICATED REVENUES), SERIES 2004CDE, OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO

WHEREAS, the Board of Education of the City of Chicago (the "*Board*") has heretofore issued its Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2004C, Series 2004D and Series 2004E, each dated November 10, 2004 (collectively the "*Series 2004CDE Bonds*") pursuant to Resolution No. 04-1027-PS4,

adopted by the Board on October 27, 2004 (the "*Bond Resolution*") and a certain Trust Indenture, dated as of