

**AMEND BOARD REPORT 06-0125-PR10**  
**AMEND BOARD REPORT 05-1221-PR6**  
**AMEND BOARD REPORT 05-0928-PR6**  
**APPROVE ENTERING INTO AN AGREEMENT WITH OPENTEXT CORPORATION  
FOR STUDENT E-MAIL AND DOCUMENT COLLABORATION SERVICES**

**THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:**

Approve entering into an agreement with OpenText Corporation ("Provider") to furnish student e-mail and document collaboration services to the Office of Technology Services at cost not to exceed \$7,065,000.00, of which approximately \$5,220,000.00 is eligible for discounts in accordance with the guidelines and requirements of the Federal Government's Universal Services Program ("E-Rate"). It is anticipated that the

School and Library Division/Universal Service Administrative Company ("SLD/USAC") will fund eligible E-Rate services and products the maximum cost to the Board shall not exceed \$1,845,000.00. Provider was selected on a competitive basis pursuant to a duly advertised Request for Proposal (specification No. 04-250175-A) in accordance with Board Rule 5-4.1. A written agreement for Provider's services and products is currently being negotiated. No services or products shall be provided and no payment shall be made to Provider prior to the execution of the written agreement. The authority granted herein shall automatically rescind in the event a written agreement is not executed within 90 days of the date of this Board Report. Information pertinent to this agreement is stated below.

**SCOPE OF SERVICES:** Provider will furnish the following services:

- Internal and external Web Mail access for student and teacher users of the email service
- System capable of supporting 450,000 users and operating 24x7x365
- Comprehensive, integrated email and document collaboration solution
- External and internal Hosting solutions
- Encrypted connections to email servers
- Implementation Plan
- Project timelines

- Virus Protection
- SPAM Filtering
- Secure authentication via Microsoft Active Directory or Sun ONE LDAP

- Help Desk Recommendations
- Provide all project, training plans, and recommendations
- Compatibility and Integration
- Marketing for 640 Locations

**DELIVERABLES:** Provider shall furnish the following deliverables:

**Phase 4: OpenText Use and Final Capacity Testing**

[REDACTED]

[REDACTED]

- Provider will furnish reports on system capacity performance and document success

**Phase 5: OpenText System Launch**

[REDACTED]

[REDACTED]

\$1,740,000.00 FY '07  
\$1,740,000.00 FY '08  
\$1,740,000.00 FY '09

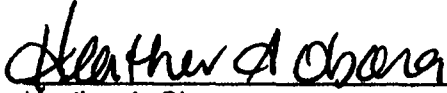
**GENERAL CONDITIONS:**

**Inspector General:** Each party to the agreement shall acknowledge that in accordance with 105 ILCS 5/10-1


13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

**Conflicts** – The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/10-1.04 which restricts the authority of the Board to enter into contracts.

**Approved for Consideration:**

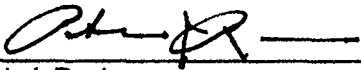
  
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Heather A. Obora  
Chief Purchasing Officer

**Approved:**

  
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Arne Duncan  
Chief Executive Officer

  
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John Maiorca  
Chief Financial Officer

**Approved as to Legal Form:** 

  
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Patrick J. Rocks  
General Counsel